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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

RESIGNATION OF EXECUTIVE DIRECTOR AND AMENDMENTS TO AGM CIRCULAR AND AGM NOTICE

The Board announces that Mr. Tan tendered his resignation as an executive Director with effect from 10 May 2014.

Due to the resignation of Mr. Tan, the ordinary resolution no. 2(b) in respect of the re-election of Mr. Tan as an executive Director as set out in the AGM Circular and the AGM Notice is no longer applicable and will not be put forward for consideration and approval by the shareholders of the Company at the AGM.

RESIGNATION OF EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) announces that Mr. Tan Boon Pin Simon (“**Mr. Tan**”), tendered his resignation as an executive Director with effect from 10 May 2014 due to desire to devote more time to his other business engagements and personal matters in Singapore.

Mr. Tan has confirmed that he does not have any disagreement with the Board and there is no other matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its gratitude to Mr. Tan for his valuable contributions to the Company during his term of office as the executive Director.

AMENDMENTS TO AGM CIRCULAR AND AGM NOTICE

Reference is made to the circular of the Company dated 25 April 2014 (the “**AGM Circular**”) and the notice of annual general meeting of the Company dated 25 April 2014 (the “**AGM Notice**”) for the annual general meeting of the Company (“**AGM**”) to be held on 27 June 2014 in respect of, among others, the re-election of Directors.

* For identification purposes only

Due to the resignation of Mr. Tan, the ordinary resolution no. 2(b) in respect of the re-election of Mr. Tan as an executive Director as set out in the AGM Circular and the AGM Notice is no longer applicable and will not be put forward for consideration and approval by shareholders of the Company at the AGM. The shareholders of the Company are reminded to read the AGM Notice, including its notes, for details in respect of other resolutions which will be remain scheduled for consideration and approval at the AGM, eligibility for attending the AGM, proxy and other relevant matters.

Save as disclosed above, no other changes have been made to information set out in the AGM Circular and the AGM Notice.

By order of the Board
Orange Sky Golden Harvest Entertainment (Holdings) Limited
Wong Kwan Lai
Company Secretary

Hong Kong, 9 May 2014

List of all Directors as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Tan Boon Pin Simon

Mr. Li Pei Sen

Ms. Wu Keyan

Independent Non-executive Directors:

Mr. Leung Man Kit

Mr. Huang Shao-Hua George

Ms. Wong Sze Wing